

INFORMATION AND AUTHORIZATION FORM FOR DEPOSITORY FUND

The following information will enable us to open your Depository Fund, which may be opened with a minimum of \$1,000. A \$250 fee will be assessed annually in late September to support the operation of the Depository. You may direct the Depository to send contributions, of \$100 or more, in your name to any qualified 501(c)3 non-profit organization located within the United States. A \$1,000 minimum balance must be maintained.

You will receive a Federal charitable tax deduction for the full market value of your gift calculated on the average price of the stock for the day it is gifted to the Depository. Your Depository Fund will be credited with the total proceeds of the sale of your gift, less any brokerage fee.

You will receive a fund report at the end of each calendar quarter, which will include all activity in and out of your Depository Fund.

Donor Name(s)

Name _____

Name _____

Home Address _____

Home Address _____

City, State, Zip _____

City, State, Zip _____

Home Phone _____

Home Phone _____

Cell Phone _____

Cell Phone _____

Work Phone _____

Work Phone _____

Email _____

Email _____

Disposition of Fund After Lifetime

This form will also serve as your instructions for the disposition of the funds in your Depository Fund in the event of your death(s). These instructions may be changed at any time by submitting a new authorization form to the CFCI Depository.

I/We understand that 25% of any remaining balance is distributed to the Community Foundation to support operations and other charitable activities, and to help ensure support for the changing needs of the community.

Name of 501(c)3 Organization	Organization's Address	% of fund balance
Community Foundation of Central Illinois	3625 North Sheridan Road, Peoria, IL 61604	25%
TOTAL		100%

Signature

Signature

Date